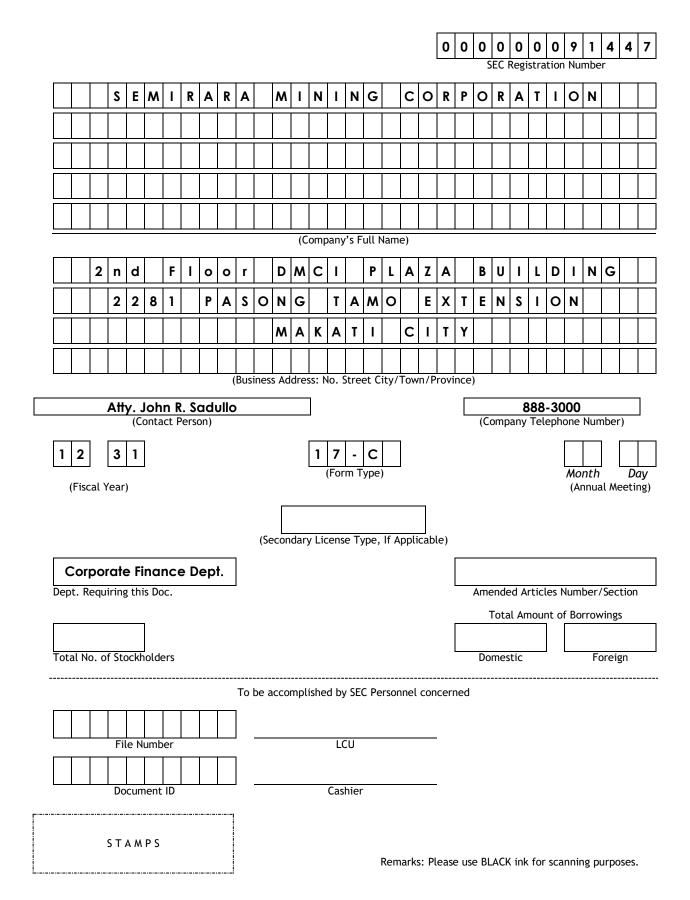
COVER SHEET



SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2 (c) THEREUNDER

- 1. <u>May 5, 2017</u> Date of Report
- 2. SEC Identification No.: <u>91447</u> 3. BIR Tax Identification No.: <u>000-190-324</u>

4. SEMIRARA MINING AND POWER CORPORATION

Exact name of issuer as specified in its charter

5. <u>Philippines</u> Province, country or other jurisdiction of incorporation 6. (SEC Use Only) Industry Classification Code:

1,065,286,430

1231

Postal Code

- 7. <u>2/F DMCI Plaza Bldg., 2281 Chino Roces Avenue, Makati City</u> Address of principal office
- 8. <u>(2) 888-3555 Fax No. (2) 888-3955</u> Issuer's telephone number, including area code

 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

 <u>Title of Each Class</u>

 Number of Shares of Common Stock

 (Outstanding)

Common Shares

11. Indicate the item numbers reported herein: Item 9.

Please be informed that today, Sem-Calaca Power Corporation, a wholly-owned subsidiary of Semirara Mining and Power Corporation, and Meralco thru its Local RES segment signed a Power Supply Agreement (PSA) for a term of 10 years from June 26, 2019 up to June 25, 2029, which may be extended up to four (4) years upon mutual agreement of the parties covering a total capacity of 420 MW.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer	:	Semirara Mining and Power Corporation
Signature and Title	:	JOHN R. SADULLO VP, Legal & Corporate Secretary
Date	:	May 5, 2017